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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

THE TIMETABLE OF THE PROPOSED BONUS ISSUE OF WARRANTS

The timetable of the Bonus Issue of 2004 Warrants.

Reference is made to the announcement (the “Announcement”) issued by the Company dated 23rd October, 2001 regarding the Bonus Issue. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Announcement.

The timetable of the Bonus Issue is set out as follows:–

2001

Despatch of circular for Extraordinary General Meeting	Tuesday, 13th November
Last day dealings in Shares cum bonus 2004 Warrants entitlements	Monday, 26th November
First day dealings in Shares ex Bonus 2004 Warrants entitlements	Tuesday, 27th November
Latest time for lodging forms of proxy for the Extraordinary General Meeting	9:00 a.m., Wednesday, 28th November
Latest time for registration of Share transfers for bonus 2004 Warrants entitlements	4:00 p.m., Wednesday, 28th November
Register of members closed (both days inclusive)	Thursday, 29th November to Friday, 30th November
Record Date	Friday, 30th November
Extraordinary General Meeting	9:00 a.m., Friday, 30th November
Despatch of certificates for 2004 Warrants on or before	Monday, 3rd December
Commencement of dealings in 2004 Warrants	Wednesday, 5th December

By Order of the Board

Tian An China Investments Company Limited

David Hui Yip Wing

Managing Director

Hong Kong, 24th October, 2001